

A.C.N. 610 937 598 Limited (proposed to be renamed Michael Hill International Limited) ACN 610 937 598 (**Company**)

Statement from all directors pursuant to ASX Listing Rule 1.2.5A

In compliance with ASX Listing Rule 1.2.5A we, being all the directors of the Company, hereby confirm that we have made enquiries and nothing has come to our attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of the Company's application for listing on the ASX and quotation of its shares.

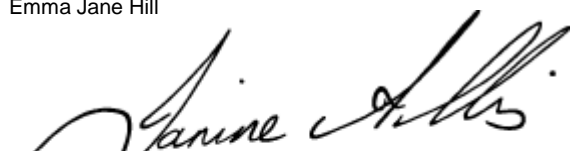
Date: 9 June 2016



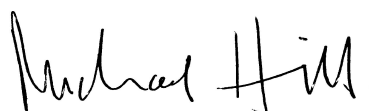
Emma Jane Hill



Gary Warwick Smith



Janine Suzanne Allis



Richard Michael Hill



Robert Ian Fyfe