

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

Note: This form must be completed in accordance with the instructions at the end of the form.

To NZX Limited

and

To A.C.N. 610 937 598 Ltd

Date this disclosure made: 7 July 2016

Date on which substantial holding began: 7 July 2016

Substantial product holder(s) giving disclosure

Full name(s): Blackcurrent Trustees Limited

Summary of substantial holding

Class of quoted voting products: Ordinary shares in A.C.N. 610 937 598 Ltd (NZX ticker code: MHJ)

Summary for Blackcurrent Trustees Limited

For this disclosure,—

- (a) total number held in class: 20,681,676
- (b) total in class: 383,138,513
- (c) total percentage held in class: 5.398%

Details of relevant interests

Details for Blackcurrent Trustees Limited

Nature of relevant interest(s): Relevant interest by virtue of having the power to exercise, or to control the exercise of, a right to vote, and the power to acquire or dispose of financial products

For that relevant interest,—

- (a) number held in class: 20,681,676
- (b) percentage held in class: 5.398%
- (c) current registered holder(s): Squeakidin Limited (19,156,926) and Heffalump Holdings Limited (1,524,750)
- (d) registered holder(s) once transfers are registered: N/A

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure:

- The off-market transfer of ordinary shares in A.C.N. 610 937 598 Ltd for nil consideration from the Boxer Hill Trust to Squeakidin Limited as part of the Hill family succession plan implemented on 23 June 2016, as disclosed in the substantial product holder notice released by Squeakidin Limited; and
- The issue of ordinary shares in A.C.N. 610 937 598 Ltd to Heffalump Holdings Limited as part of the scheme of arrangement implemented on 29 June 2016, and the subsequent listing of A.C.N. 610 937 598 Ltd on 7 July 2016.

Additional information

Address(es) of substantial product holder(s): c/- Lane Neave Lawyers, 141 Cambridge Terrace, Christchurch, New Zealand

Contact details: c/- Gerald Fitzgerald, Kensington Swan,
gerald.fitzgerald@kensingtonswan.com, 04 498 0835

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Emma Jane Hill and Squeakidin Limited

Certification

I, Gerald Fraser Fitzgerald, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

