

Notice reference number: 0790.16.07

Notice date: 6/07/2016

What's this about?

Effective date: 6/07/2016

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|---|-------------------------------------|--------------------------------------|--------------------------------|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH | | | | |
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET | | |
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

Title

Michael Hill International Limited (Company) – Admission and Commencement of Official Quotation

Description

Following approval by the High Court of New Zealand of the scheme of arrangement whereby shareholders in New Zealand-incorporated Michael Hill International Limited (“MHI NZ”) receive one share in the Company for each share held in MHI NZ (the “Scheme”) on 24 June 2016, it is expected that the Company will be admitted to the official list on Thursday, 7 July 2016.

Official quotation of the Company’s shares is expected to commence at 11:00am AEST on Thursday, 7 July 2016.

For further details about the Scheme please refer to the Scheme Booklet dated 8 June 2016

Quoted Securities: 383,138,513 fully paid ordinary shares

ASX Code: MHJ

Time: 11:00 am AEST

Date: 7 July 2016

ASX Trade Abbreviation: MICHAELHLL

ISIN: AU000000MHJ4

Home Branch: Sydney

Industry Classification: TBA

Registered Office:
‘Metroplex on Gateway’
7 Smallwood Place
Murarrie QLD 4172
Phone: +61 7 3114 3500
Website: www.michaelhill.com.au

Company Secretary: Philip Roy Taylor

Share Registry: Computershare Investor Services Pty Ltd

117 Victoria Street
West End QLD 4101

Phone: 1300 850 505

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:

Queensland, Australia

Dividend Policy

See page 12 of the Company's information memorandum

Activities:

Jewellery Retail.

ASX Restricted Securities:

None

Securities not quoted:

13,750,000 options exercisable at various strike prices at various expiration dates

What do I need to do and by when?

Instructions

For further details, please refer to the Company's information memorandum dated 9 June 2016 and the scheme booklet dated 8 June 2016.

Need more information?

Issued by

Ivan Tatkovich

Disclaimer