

5th July 2016

Phil Taylor
Chief Financial Officer
ACN 610 937 598 Ltd
(To be renamed Michael Hill International Limited)
7 Smallwood Place
Murarrie QLD 4172

Dear Phil,

We confirm securities on issue as detailed below:

Total Fully Paid Ordinary Shares: 383,138,513

We confirm in accordance with ASX Settlement Operating Rule 8.9.1, that Issuer Sponsored Holding Statements have been sent out to shareholders. There were no CHESS Allotment Notices required to be sent.

Kind regards,



Chris BATTERY
Operations Manager