



2015 Annual Meeting and Closing Date for Director Nominations

Michael Hill International Limited advises that the Annual Meeting of shareholders will be held on Tuesday 3 November at 10.30am at the Auckland Room 4, Sky City Convention Centre, 88 Federal St, Auckland.

For the purposes of Listing Rule 3.3.5, the Company also advises that in respect of the Annual Meeting, the opening date for nominations for Directors is 17 August and the closing date is 5pm on Monday 31 August 2015. No person (other than a Director retiring at the meeting) shall be elected as a Director at the annual meeting unless that person has been nominated by a shareholder entitled to attend and vote at the meeting. All enquiries relating to this notice should be directed to Wayne Butler.

A handwritten signature in black ink, appearing to be "W. Butler", written over a horizontal line.

W.K Butler

Company Secretary 17 August 2015

wayne.butler@michaelhill.co.nz

07 5481907 or 021 976800